

Dynamics 365 Finance Functional Consultant

Microsoft Certified: Dynamics 365 Finance Functional Consultants unify global financials and operations and automate tasks and workflows, streamline customer ordering, selling, invoicing, and reporting.

aka.ms/D365FinanceLearning



Classroom

Digital skilling: free interactive training content on Microsoft Learn

Classroom

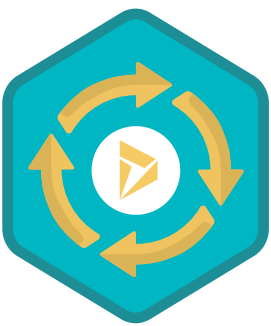
Core common features of Dynamics 365 for Finance and Operations
MB-300T01

Core configuration in Dynamics 365 for Finance and Operations
MB-300T02

Data migration and preparing for go-live with Dynamics 365 for Finance and Operations
MB-300T03



MB-300:
Microsoft Dynamics 365:
Core Finance and Operations



Use Lifecycle Services to design and plan an implementation of Finance and Operations apps

2H 11M – 2 Modules

1. Get started with Lifecycle Services for Finance and Operations apps
2. Design and plan an implementation of Finance and Operations apps



Configure your organization in Finance and Operation apps

8H 52M – 8 Modules

1. Plan and configure the global address book in Finance and Operations apps
2. Plan and implement legal entities in Finance and Operations apps
3. Plan and implement security in Finance and Operations apps
4. Set up batch jobs in Finance and Operations apps
5. Work with workflows in Finance and Operations apps
6. Design and build mobile apps for Finance and Operations apps
7. Personalize Finance and Operations apps
8. Implement common integration features in Finance and Operations apps



Migrate data and go live with Finance and Operations apps

3H 9M – 4 Modules

1. Prepare data for migration to Finance and Operations apps
2. Work with data management in Finance and Operations apps
3. Perform user acceptance testing in Finance and Operations apps
4. Prepare to go-live with Finance and Operations apps



Configure and use the general ledger in Dynamics 365 Finance

8H 55M – 8 Modules

1. Get started with Dynamics 365 Finance
2. Configure currencies in Dynamics 365 Finance
3. Create fiscal calendars, years, and periods in Dynamics 365 Finance
4. Configure chart of accounts in Dynamics 365 Finance
5. Configure ledgers and journals in Dynamics 365 Finance
6. Perform general ledger daily procedures in Dynamics 365 Finance
7. Intercompany accounting in Dynamics 365 Finance
8. Configure ledger allocations and accruals in Dynamics 365 Finance



Configure and use cash and bank management, and sales tax in Dynamics 365 Finance

5H 32M – 5 Modules

1. Configure cash and bank management in Dynamics 365 Finance
2. Work with cash and bank management in Dynamics 365 Finance
3. Configure letters of credit and guarantees in Dynamics 365 Finance
4. Configure and process postdated checks in Dynamics 365 Finance
5. Configure taxes in Dynamics 365 Finance



Work with Accounts payable in Dynamics 365 Finance

4H 28M – 3 Modules

1. Configure Accounts payable in Dynamics 365 Finance
2. Perform Accounts payable daily procedures in Dynamics 365 Finance
3. Work with accounting distributions, invoice validations and settlements in Dynamics 365 Finance



Work with Accounts receivable in Dynamics 365 Finance

5H 26M – 4 Modules

1. Configure Accounts receivable in Dynamics 365 Finance
2. Perform Accounts receivable daily procedures in Dynamics 365 Finance
3. Configure credit and collections in Dynamics 365 Finance
4. Process credit and collections in Dynamics 365 Finance



Configure and use budgeting in Dynamics 365 Finance

2H 28M – 2 Modules

1. Configure and use basic budgeting and budget control in Dynamics 365 Finance
2. Configure and use budget planning in Dynamics 365 Finance



Configure and manage fixed assets in Dynamics 365 Finance

3H 51M – 2 Modules

1. Configure fixed assets management in Dynamics 365 Finance
2. Manage fixed assets in Dynamics 365 Finance

Additional supporting modules

8H 27M – 8 Modules

1. Introduction to Dynamics 365 for Finance and Operations - **17M**
2. Navigate in Finance and Operations apps - **42M**
3. Get help and learn more about Finance and Operations apps - **16M**
4. Work with analytics and reporting in Finance and Operations apps - **1H 36M**
5. Get started with cost accounting in Dynamics 365 Finance - **40M**
6. Configure and perform periodic processes in Dynamics 365 Finance - **1H 31M**
7. Configure Dynamics 365 Finance for public sector - **1H 28M**
8. Configure electronic reporting in Dynamics 365 Finance - **1H 57M**

Pass certification exams MB-300 and MB-310 to become a:

Microsoft Certified:
Dynamics 365
Finance Functional
Consultant Associate



MB-310:
Microsoft Dynamics 365
Finance

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